



## BEQUEST / PLANNED GIVING

Bequests / Planned Giving are the most common way to make a gift to Sarge's Veteran Support, through your estate. Simply add a provision in your will or trust designating either a specific amount, a percentage, or all or part of the residue of your estate to Sarge's Veteran Support. You can designate your bequest to benefit a purpose which is meaningful to you or provide unrestricted support to our agency—and gifts of any size are appreciated.

Bequests provide flexibility in that they allow you to make a gift now by including a provision in your will or trust while preserving the right to make changes at any time in the future should your circumstances change. There are also potential tax benefits by including a bequest in your will or trust, which may allow you to make a more significant gift to Sarge's Veteran Support from your estate while still taking care of family and loved ones.

### SAMPLE LANGUAGE

Below is an example of language that you can share with your attorney in drafting a bequest in your Will or Trust:

“I bequeath to Sarge's Veteran Support (Federal ID: 91-2046528), a nonprofit organization located in Forks, Clallam County, Washington.

the sum of \_\_\_\_\_ dollars; or  
an amount equal to \_\_\_\_\_ percent of the net value of my estate **(which is how most choose to give)**; or  
all the rest, residue, and remainder of my estate”

### SUPPORT

If you have questions about including a bequest for Sarge's Veteran Support in your estate planning or have questions about your gift, please contact our Executive Director at 360-374-5252 or by email at [info@sargesveteransupport.com](mailto:info@sargesveteransupport.com).

If you choose to include Sarge's Veteran Support in your Will or Trust, please let us know so we can thank you and recognize your generosity in our newsletter.

*The information on this website is not intended as legal, financial, or tax advice. Please consult an attorney, financial advisor, or tax advisor in your planning.*